



U.C.M. Reșița S.A.  
 Sediul Social: Piața Charles de Gaulle, nr. 15  
 Clădirea Charles de Gaulle Plaza, etaj 3, birou Peles  
 011857, sector 1, București, România  
 Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România  
 Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082  
 contact@ucmr.ro · http://www.ucmr.ro

*în reorganizare judiciară, în  
 judicial reorganisation, en  
 redressement*

## CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report: 08.12.2023

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square, No. 15, Charles de Gaulle Plaza Building, 3<sup>rd</sup> Floor, Office Peles, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras-Severin County

Phone No.: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: assets sale

SC U.C.M. Resita S.A. informs the general public about the fact that on 08.12.2023 the framework contract for the sale - purchase of the business was signed between S.C. U.C.M. Resita S.A., as seller and Societatea de Producere a Energiei Electrice in Hidrocentrale Hidroelectrica S.A., as buyer, having the object, the business lines related to the ABC platform and partially to the Călnicel platform. The total price, exclusive VAT, that will be paid for the transfer of the property of the business and all the goods included in the scope of the transaction, in accordance with the framework contract, is 67.879.000 lei.

**UCM RESITA SA- în reorganizare, în judicial reorganisation, en redressement,**  
**Judicial Administrator,**  
**EURO INSOL SPRL and V.F. Insolventă SPRL Consortium**

